



SVB Securities Acts as Financial Advisor to Molded Devices, Inc. (MDI), a Portfolio Company of TruArc Partners, on Its Acquisition of GlobalMed

Key Transaction Highlights

- On November 9, 2022, Molded Devices, Inc. (MDI), a provider of high-precision, value-added plastic component manufacturing solutions for medical and non-medical applications, announced the acquisition of two companies from Schauenburg Hose Technology, GlobalMed Inc. (Canada) and Schauenburg Truplast (China) (together, “GlobalMed”). Financial terms of the transaction were not disclosed.
- GlobalMed is a pure play medical tubing and extrusion manufacturer with over 40 years of plastic extrusion expertise, serving medical device original equipment manufacturers (OEMs) in clinical areas such as anesthesia, respiratory, ventilation, surgical (smoke evacuation) and sleep apnea.
- The business combination deepens MDI’s capabilities for medical device OEMs and supports the Company’s robust customer relationships in the healthcare market.
- SVB Securities acted as financial advisor to MDI and TruArc Partners.

About Molded Devices Inc.

Molded Devices, Inc. (MDI) produces various complex injection components used in medical devices, aerospace, and industrial applications. Headquartered in Tempe, AZ, the company has dedicated production facilities across the United States, Mexico, China, and Canada.

About TruArc Partners

TruArc Partners is a private equity firm focused on middle-market control investments. TruArc focuses on companies in attractive sub-sectors across specialty manufacturing and business services. The TruArc investment team collaborates with its operating partners and portfolio management teams to create value through a transformational growth strategy led by organic or acquisition-driven growth.

About Schauenburg Technology SE

Schauenburg Technology SE, parent to Schauenburg Hose Technology Group and GlobalMed, is headquartered in Mülheim Germany and is a leading niche player in the field of plastic hose technology operating under the umbrella of Schauenburg Hose Technology.

About GlobalMed Inc.

GlobalMed Inc. is a certified medical extrusion and tubing manufacturer with over 40 years plastic extrusion experience. GlobalMed has been part of the international Schauenburg Hose Technology Group since 2004.

About Schauenburg-Truplast Hose Technology Ltd.

Schauenburg-Truplast Hose Technology Ltd. from China is a certified medical extrusion and tubing contract manufacturer for GlobalMed Inc. with over 16 years of plastic extrusion experience. Schauenburg Truplast has been part of the international Schauenburg Hose Technology Group since its inception in 2005.

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